

PANTHER DEGREE AUDIT (PDA)

UNDERGRADUATE ADVISORS TRAINING MANUAL

TABLE OF CONTENTS

INTRODUCTION	2
RUNNING A DEGREE AUDIT REPORT 1. HOW TO RUN A DEGREE AUDIT REPORT	4
1. HOW TO KUN A DEGREE AUDIT REPORT	
WH-IF: What-If Advisement Report	10
PLAN: Planning Advisement Report	13
NACT: Inactive Student Report	15
WH-IF: What-If Advisement Report PLAN: Planning Advisement Report NACT: Inactive Student Report	17
2. IMPORTANT COMPONENTS OF THE PANTHER DEGREE AUDIT (PDA)	19
PLANNER AND SHOPPING CART FEATURE	27
REQUESTING STUDENT EXCEPTIONS	32
REQUESTING TRANSFER COURSE CREDIT	38
MAINTAINING ADVISOR COMMENTS	44
MAINTAINING STUDENT GROUPS	49

INTRODUCTION

What is Panther Degree Audit (PDA)?

As part of the University's continuing efforts to provide improvements to MyFIU and the overall student experience, administrative, and academic departments have collaborated to provide a tool to enhance students' advising experience. Degree-seeking students are able to retrieve a real-time status of their academic career progress at my.fiu.edu using Panther Degree Audit (PDA). PDA is a record of a student's academic progress towards completion of their degree. This feature allows the student to review courses they have taken, in-progress courses, and how many courses they need to complete their degree. PDA will assist students and advisors in planning for current and future courses based on the student's degree requirement.

Why Panther Degree Audit?

Graduating students in a timely matter has always been one of FIU's goals. Providing an accurate and easy-to-use degree audit for advisors and students allows FIU to maintain a higher level of service. By including PDA, MyFIU is an all-encompassing portal for students and advisors to reach the university's goals.

Academic Advisors

Academic advisors will have access to their students' academic transcript and degree audit in one source via PantherSoft Campus Solutions. Undergraduate advisors will have a degree audit system that is integrated with the student records system and helps facilitate the graduation requirements for their students.

What are the benefits?

- Provides one source of student record information.
- Ends the need for advisors to log-in to multiple databases in order to view student degree audits.
- Allows for easy-to-use web access.

This Training Manual will guide you on how to navigate and use the new PDA based on your role and security.

RUNNING A DEGREE AUDIT REPORT

The Panther Degree Audit report is used to show degree progress based on courses the Student has taken and/or is currently enrolled in. These courses may include both enrollment at the institution and courses that were transferred in from another institution.

The best way to request your Student's Panther Degree Audit reports:

- 1. Using the Fluid Homepage
 - o This method allows advisors and units to run different types of reports.

There are three main Reports you will use:

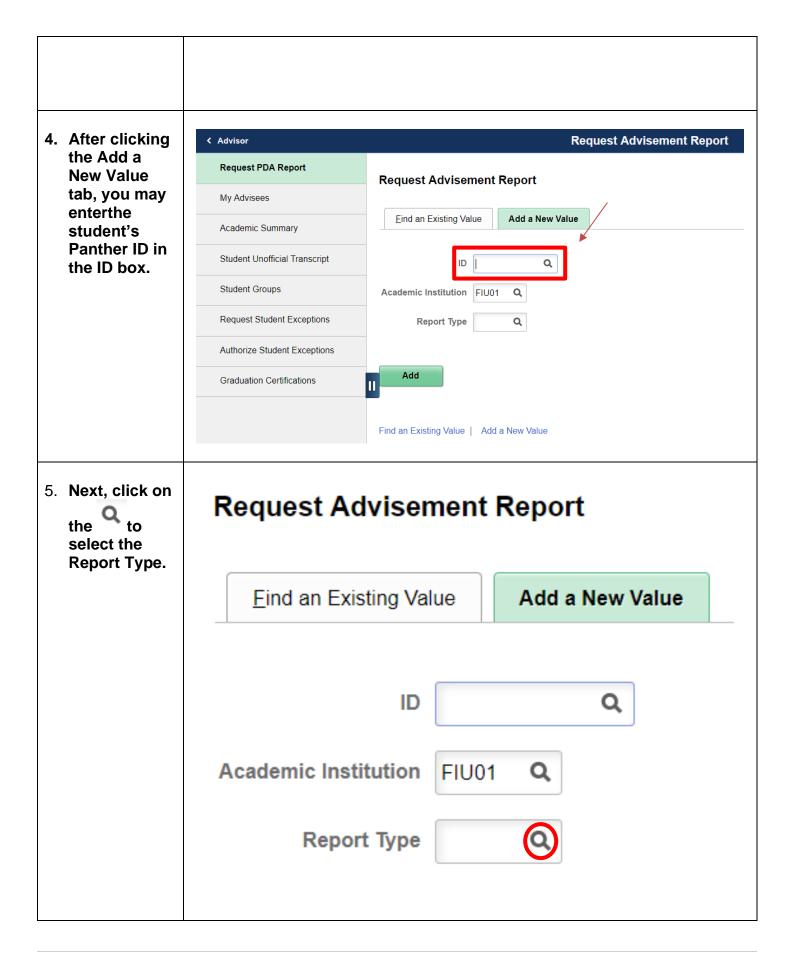
- ADV Academic Advisement Report
 - The Academic Advisement Report displays the Student's PDA. This is the same type of report that is run using your "Advisor Center."
- WH-IF What-If Advisement Report
 - The What-If report is used to run a simulated advisement report for a Student that shows degree progress based on courses the Student proposes to take. You can also run a simulated academic advisement report based on simulated careers, programs, plans, and sub-plans.
- PLAN Planning Advisement Report
 - The Planning Advisement Report allows advisors to see planned courses by the Students.
- NACT Inactive Student Report

The Inactive Student Report allows advisors to view the PDA for students who were previously degree-seeking and are now inactive.

1. HOW TO RUN A DEGREE AUDIT REPORT (Degree Audit tile)

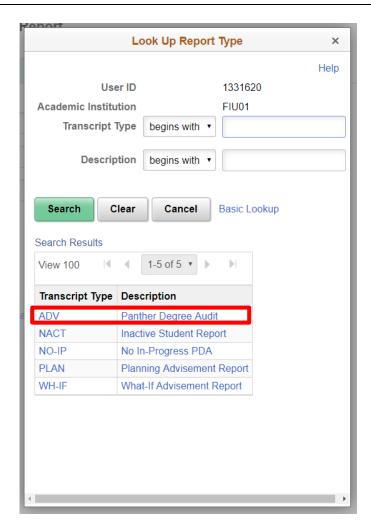
Log into MyFIU at my.fiu.edu with your Panther ID and Password. PantherSoft Campus Solutions Username Password Log In Manage Account Need Help? 1. From the **Degree Audit Advisor** homepage, click on the **Degree Audit** tile.

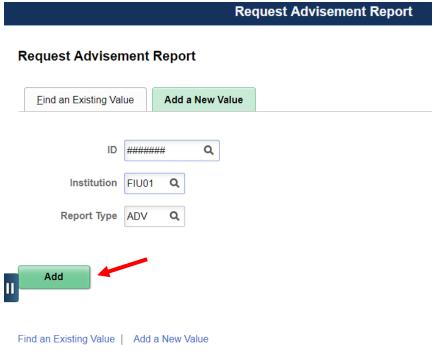
< Advisor Request Advisement Report 2. The Request **Advisement** Request PDA Report Request Advisement Report Report form My Advisees Enter any information you have and click Search. Leave fields blank for a list of all values. will generate. Academic Summary Find an Existing Value Add a New Value ▼Search Criteria Student Unofficial Transcript Q Student Groups Academic Institution = • Q Request Student Exceptions Report Type = ▼ Q Authorize Student Exceptions Report Date = ::: Graduation Certifications Report Sequence = Report Identifier | begins with • Q User ID begins with ▼ Date Processed = 1 Report Status = ■ Case Sensitive Limit the number of results to (up to 300): 300 Search Clear Basic Search Save Search Criteria Request Advisement Report Advisor 3. Next click on Request PDA Report Request Advisement Report the Add a Enter any information you have and click Search. Leave fields blank for a list of all values. My Advisees **New Value** Academic Summary Find an Existing Value Add a New Value tab. ▼Search Criteria Student Unofficial Transcript Q Student Groups Academic Institution = • Q FIU01 Request Student Exceptions Report Type = ▼ Q Authorize Student Exceptions Report Date = Graduation Certifications Report Sequence = Report Identifier begins with Q User ID begins with ▼ Date Processed = *** Report Status = ■ Case Sensitive Limit the number of results to (up to 300): 300 Search Clear Basic Search & Save Search Criteria



6. There are different report types to select. To generate the most updated version of the student's PDA, select "Panther Degree Audit" or "ADV" as the report type.

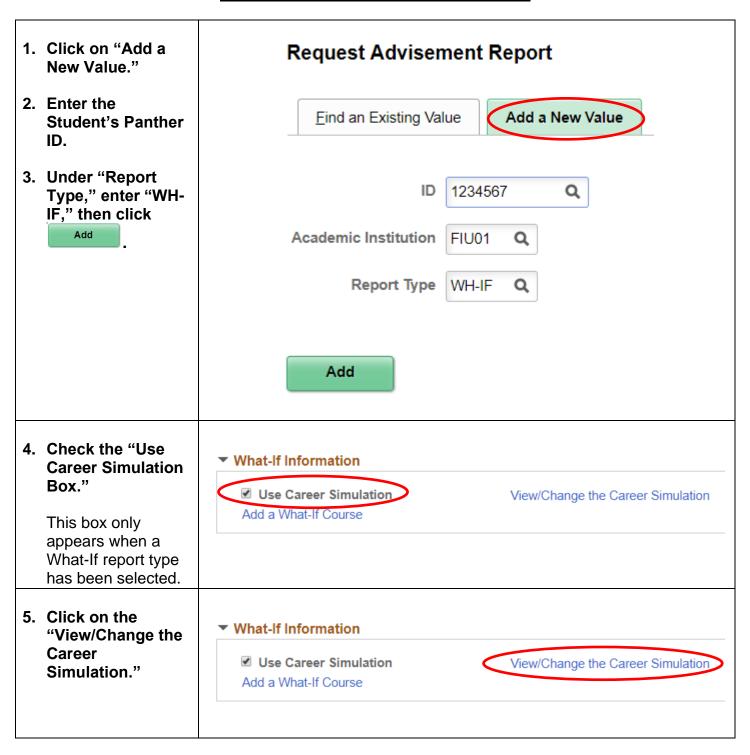
7. After inputting the PID and report type, then click on the Add button.





Request Advisement Report New Window | Advisement Report Request Advisement Report Request Log 8. This will take ID/Name you to a new tion FIU01 Florida International Univ screen where керогі Гуре ADV Panther Degree Audit Report Status you will then **Date Processed** Request Pending *Report Date |05/15/2019 01/01/3000 *** click on the **:::** *As of Date Report Sequence Nbr *Report Identifier ADMIN Q **Process** Administrative Request Request Actions button. Process Request Add Update/Display Advisement Report Request | Advisement Report Request Log **⊘** ★ ID 9. This will generate an Panther Degree Audit updated Florida International Univ | Undergraduate View Student's Academics Transfer Credit Report version of the This report last generated on 05/15/2019 11:50AM C-II---- AII View Report as PDF Expand All student's **Panther** In Progress * Planned View Status Legend Degree Audit. → FIU UNIVERSITY CORE CURRICULUM [RG4003] UNDERGRADUATE REQUIREMENTS [RG4010] Complete the following requirements: Status: In Progress FLENT/FLEX [RQ4024] Complete the Foreign Language Competency requirement. Status: Satisfied SUMMER ENROLLMENT [RQ4027] GLOBAL LEARNING REQUIREMENT [RQ5700] Students must take a minimum of two courses. Freshmen (entering Summer 2010 or later):
- One Foundations Course and One Discipline-Specific Course. Transfers (entering Fall 2011 or later):

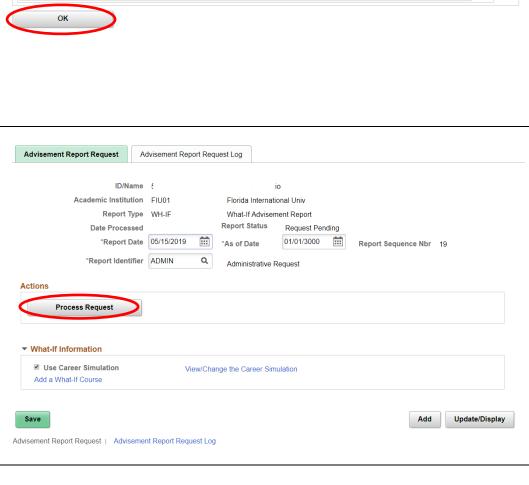
WH-IF: What-If Advisement Report



ID/Name 6. Fill in the Academic Institution FIU01 Report Type WH-IF information as Copy Current Program needed. Program What-If Data If the page is blank, use the *Academic Institution Florida International Univ Copy Current Program *Academic Career Undergraduate button to populate *Career Requirement Term 1178 data from the *Requirement Term 1178 Student's record Student Career Nbr and change *Academic Program UGBU accordingly. Plan What-If Data In the example, the *Requirement Term 1178 Student's Record *Academic Plan MRKET:BBA was copied and Plan Sequence 10 changed. Sub-plan What-If Data 7. Click *Requirement Term OK *Academic Sub-Plan Plan Sequence 10 Please Note: OK "Advisement Status" should always be changed to "include" for each populated section.

8. You will return to the previous page. Click

Process Request



Florida International Univ

Q Fall Term 2017

Q Fall Term 2017

Q Fall Term 2017

Q Marketing - BBA

Q

Q

Q Business Administration

Clear What-If Values

What-If Advisement Report

1 of 1 v View All

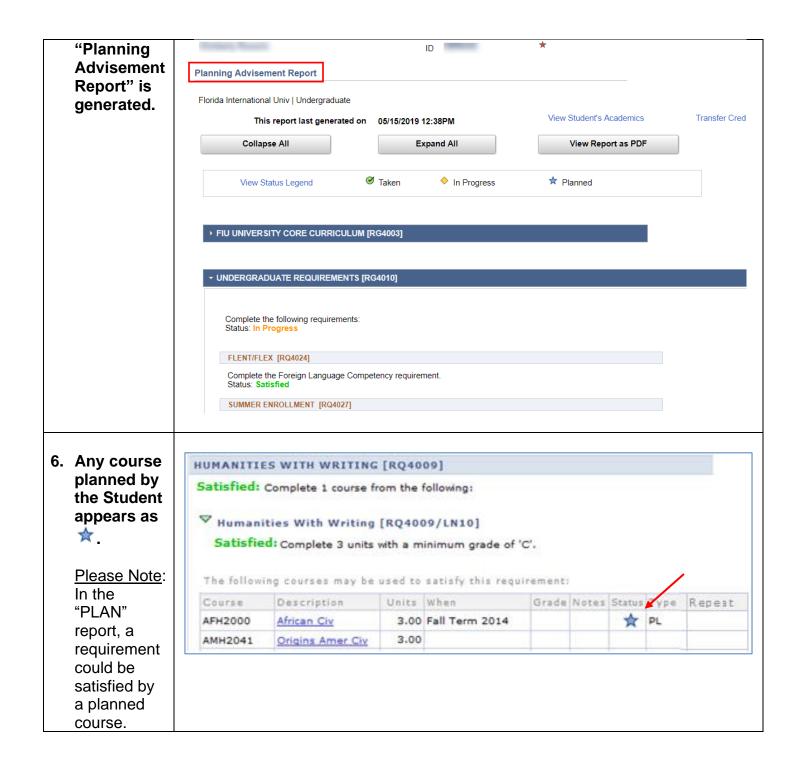
1 of 1 v View All

+ -

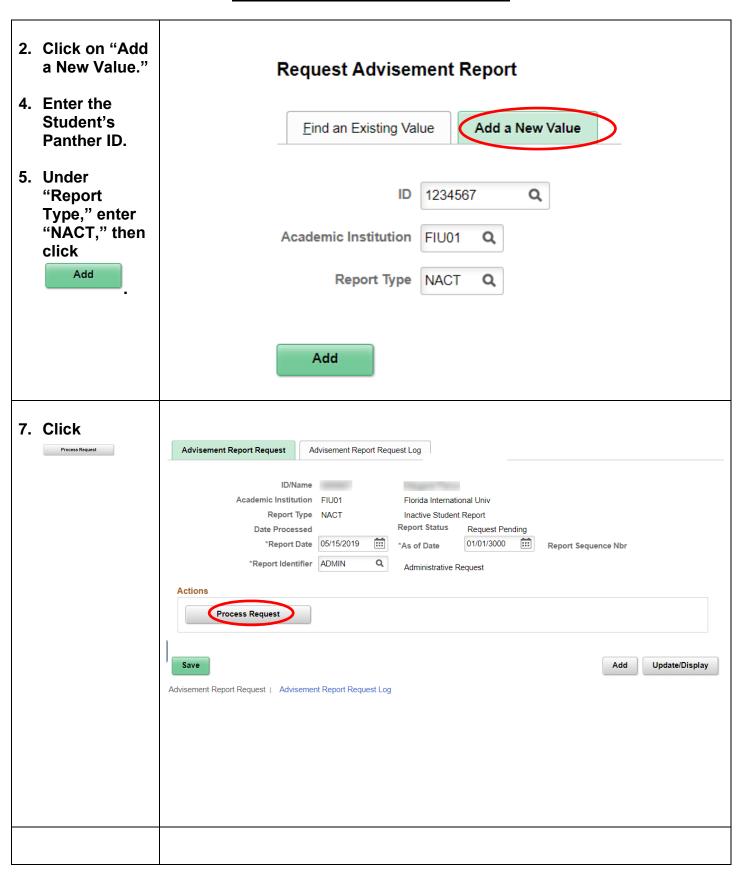
9. The What-If results ID will appear. What-If Advisement Report Florida International Univ | Undergraduate Transfer Credit Report View Student's Academics This report last generated on 05/15/2019 12:27PM Collapse All Expand All View Report as PDF ? What-if ✓ Taken ★ Planned In Progress → FIU UNIVERSITY CORE CURRICULUM [RG4003] → UNDERGRADUATE REQUIREMENTS [RG4010] HONORS COLLEGE REQUIREMENTS [RG4261]

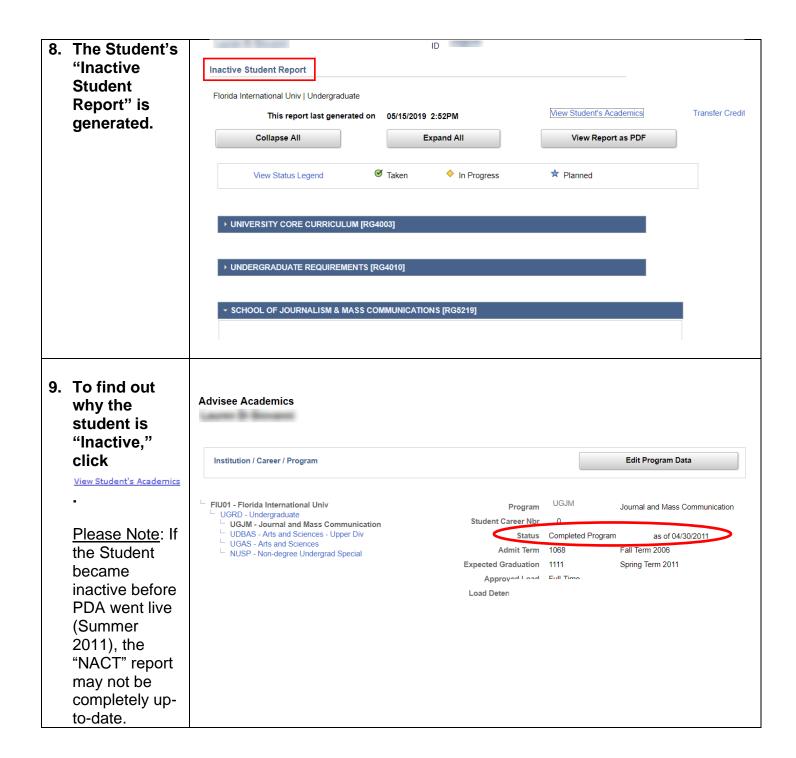
PLAN: Planning Advisement Report

1.	Click on "Add a New Value."	Request Advisement Report
2	Enter the	Eind an Existing Value Add a New Value
2.	Student's Panther ID.	ID 1234567 Q
3.	Under "Report	Academic Institution FIU01 Q
	Type," enter "PLAN," then click	Report Type PLAN Q
	Add	Add
4.	Click:	Advisement Report Request Advisement Report Request Log
		Academic Institution FIU01 Florida International Univ Report Type PLAN Planning Advisement Report Report Status Request Pending "Report Date possible possib
5.	The Student's	



NACT: Inactive Student Report





USING THE DEGREE AUDIT REPORT

1. STRUCTURE OF PANTHER DEGREE AUDIT

The Panther Degree Audit's structure includes:

- Requirement Group (RG)
- Requirement (RQ)
- Line (LN)

Next to the title of each RG, RQ, and LN, there are numbers enclosed by brackets, i.e. [RG###]. These codes are important for creating or requesting exceptions and troubleshooting.

If you do not see these numbers, please e-mail psda@fiu.edu.

FIU UNIVERSITY CORE CURRICULUM [RG4003] In ProgressThe University Core Curriculum requirements are for students admitted to FIU beginning Fall 2015 as transfer students with less than an AA from a public FL school, or as Freshmen beginning Summer 2015. FIRST YEAR EXPERIENCE [RQ4001] Complete 1 course. ▼ First Year Experience [RQ4001/LN10] High-school-earned college credit does not exempt FTIC students from this requirement. Status: Satisfied The following courses were used to satisfy this requirement: View All I 2 First 1 of 1 Last Grade Status Type Repeat Course Description Units When SLS1501 First Year Exper 1.00 Spring Term 2017 A ✓ TR

Each milestone in the Student's career is divided into Requirement Groups (RG).

<u>Please Note:</u> Minors and certificates are not displayed on the degree audit.

- ▶ FIU UNIVERSITY CORE CURRICULUM [RG4003]
- → UNDERGRADUATE REQUIREMENTS [RG4010]
- ► COLLEGE OF ARTS, SCIENCES & EDUCATION [RG4011]
- ▶ ADDITIONAL COURSES [RG4012]
- ► ENGLISH BA [RG4050]
- ► ENGLISH BA WRITING AND RHETORIC TRACK [RG5471]

Each RG is formed by Requirements (RQ):

- In the example, the "University Core Curriculum [RG4003]" has Requirements (RQ) that need to be satisfied. In this case, those requirements are:
 - First Year Experience [RQ4001]
 - English Composition [RQ4002]
 - Humanities with Writing—Historical [RQ4004]

▼ FIU UNIVERSITY CORE CURRICULUM [RG4003]

In ProgressThe University Core Curriculum requirements are for students admitted to FIU beginning Fall 2015 as transfer students with less than an AA from a public FL school, or as Freshmen beginning Summer 2015.

FIRST YEAR EXPERIENCE [RQ4001]

Complete 1 course.

▶ First Year Experience [RQ4001/LN10]

COMMUNICATION [RQ4002]

Complete 2 three-unit courses.

NOTE: Complete ONE of the TWO English Composition sequences below. Status: Satisfied

▶ English Composition [RQ4002/LN10]

HUMANITIES - GROUP ONE [RQ4004]

Complete the following: Status: Satisfied

▶ Humanities - Group One [RQ4004/LN10]

Each RQ contains Lines (LN). To view each Line, click b to expand:

- In the example, the "Quantitative Reasoning" requirement "[RQ4003]" has two Lines (LN) that need to be satisfied:
 - Mathematics Courses [RQ4003/LN10]
 - Second Quantitative Reasoning [RQ4003/LN30]

MATHEMATICS [RQ4003]

Complete the following with a minimum grade of 'C': Status: Satisfied

- ▶ Mathematics Group One [RQ4003/LN10]
- Mathematics Group Two [RQ4003/LN30]

Remember the Panther Degree Audit Report (PDA) is formed by RGs, RQs, and LNs.

Requirement Group [RG###]

REQUIREMENT [RQ####]

LINE [RQ####/LN##]

2. IMPORTANT COMPONENTS OF THE PANTHER DEGREE AUDIT (PDA)

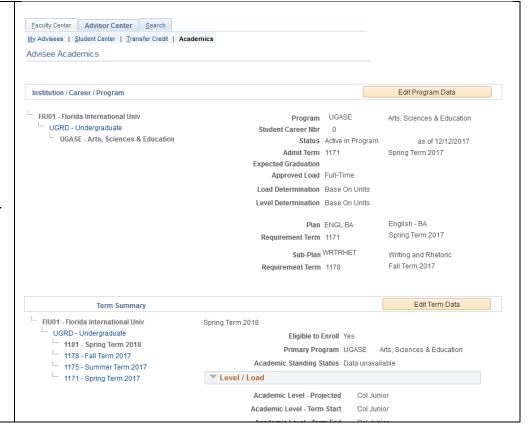
1.	The first section displays the Student's name, Panther ID, and any positive or negative indicator (if applicable).	Roary Panther Panther Degree Audit	ID: 1111111	0
2.	Next, it will include the type of report, such as "Panther Degree Audit."	Florida International Univ Undergrad	uate	
3.	Lastly, the university's name and Student's career will appear at the end.			
4.	The report will display the date the report was last generated. This should reflect the current date.	This report las	t generated on 02/01/2018 3:20PM	

5. Click on

View Student's Academics

This will direct you to the Student's "Advisee Academics" page.

<u>Please Note</u>: Clicking on "View Student's Academics" will open a new tab or window in your internet browser.



6. "View Report as PDF" will allow you to view a PDF version of the PDA.

View Report as PDF

The PDF version is not interactive.

7. "Status Legend" will bring you to a new page. Each RG, RQ, and LN has a displayed status.

Satisfied

You have successfully completed all the course work needed to satisfy this requirement.

This requirement will be satisfied upon successful completion of courses in which you are currently enrolled.

You must complete all outstanding coursework as outlined in your Degree Audit Report in order to satisfy this requirement.

 Satisfied: Student has successfully completed all the coursework needed to satisfy this requirement.

Complete 1 course.

▼ First Year Experience [RQ4001/LN10]

High-school-earned college credit does not exempt FTIC students from this requirement.

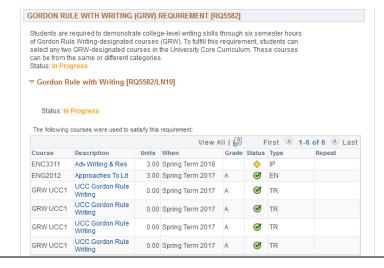
Status: Satisfied

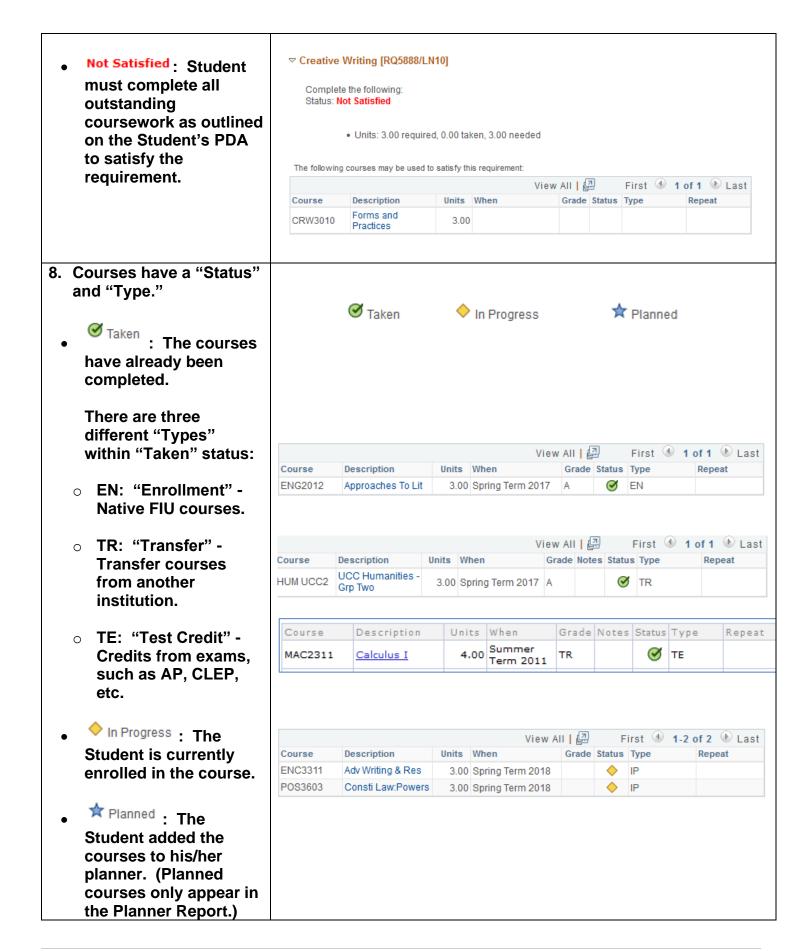
The following courses were used to satisfy this requirement:

FIRST YEAR EXPERIENCE [RQ4001]

• In Progress: Student will satisfy requirement upon successful completion of currently

enrolled courses.



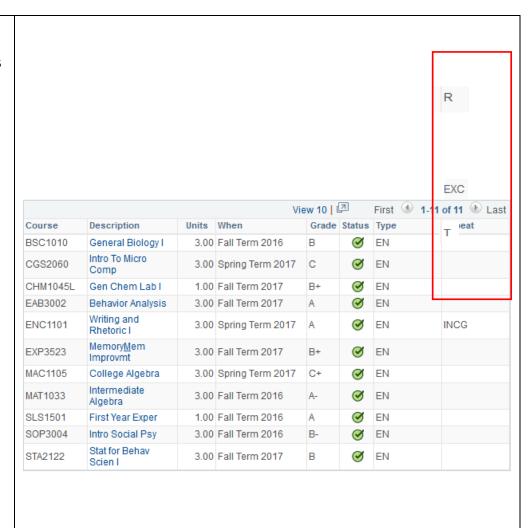


9. The "Repeat" column indicates which courses have been repeated.

There are four different "Repeat" codes:

- EXC: Courses do not count towards total hours, but count towards GPA.
- INCG: Courses count towards both total hours and GPA.
- T: Courses do not count towards total hours and are excluded from the GPA. (This code correlates to the Forgiveness Policy.)
- R: Courses count towards both total hours and GPA. (This code correlates to the Forgiveness Policy.)
- M: Repeated for credit with advisor approval.

<u>Please Note</u>: The codes will always be corresponding to each other, such as "EXC" to "INCG," and "T" to "R."



- 8. Expanded or Collapsed View:
 - Satisfied RGs, RQs, and LNs will collapse.
 To expand a collapsed section, click on .

The Requirement will expand and show courses used to satisfy the section.

 Any requirement that is not satisfied will initially display in expanded view.

MATHEMATICS [RQ4003]

Complete the following with a minimum grade of 'C': Status: Satisfied

- ▶ Mathematics Group One [RQ4003/LN10]
- ▶ Mathematics Group Two [RQ4003/LN30]

COMMUNICATION [RQ4002]

Complete 2 three-unit courses.

NOTE: Complete ONE of the TWO English Composition sequences below. Status: Satisfied

▽ English Composition [RQ4002/LN10]

These are all Gordon Rule Courses (must earn "C" or better).

The following courses were used to satisfy this requirement

			,	View All	[2]	First 1	2 of 2 🕑 Last
Course	Description	Units	When	Grade	Status	Туре	Repeat
ENC1101	Writing and Rhetoric I	3.00	Spring Term 2017	A	Ø	TR	
ENC1102	Writing and Rhetoric II	3.00	Spring Term 2017	A	\otimes	TR	

WRITING AND RHETORIC TRACK [RQ5892]

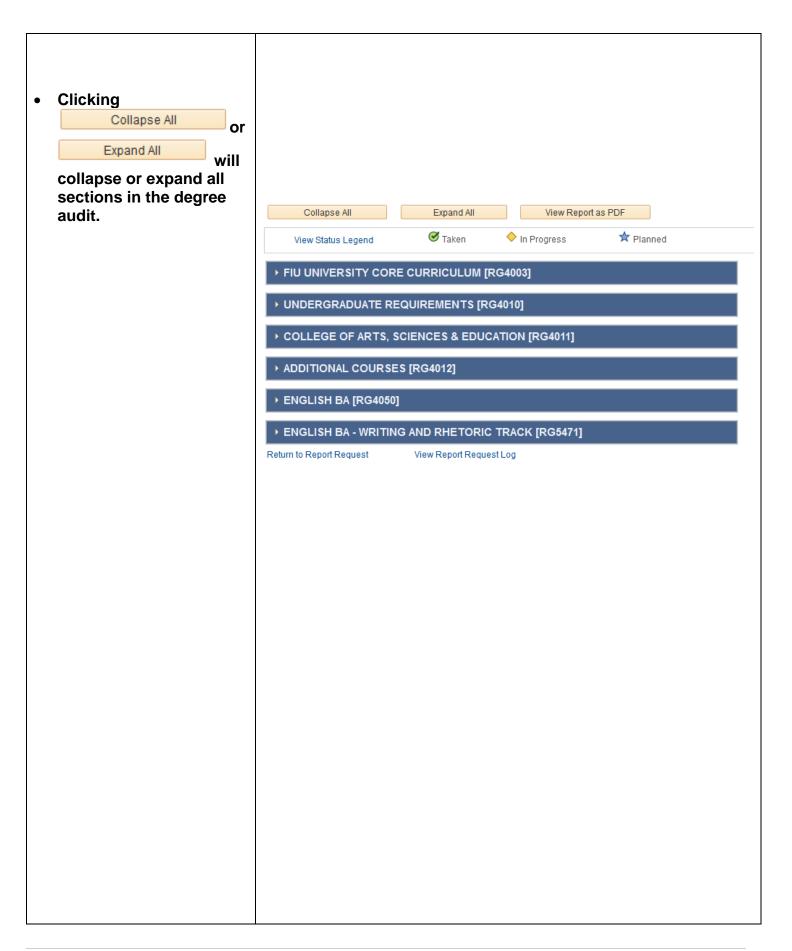
Complete the following: Status: Not Satisfied

▽ Writing and Rhetoric Courses [RQ5892/LN10]

Complete the following: Status: Not Satisfied

. Units: 9.00 required, 0.00 taken, 9.00 needed

				View All	[2]	First 🕙	1-3 of 3 🕑 L
Course	Description	Units	When	Grade	Status	Туре	Repeat
ENC3213	Prof and Tech Writing	3.00					
ENC3334	Intro Writing Studies	3.00					
ENC3371	Rhetorical Theory/Practice	3.00					



- If you notice a section without courses displaying, this is because, by default, the requirement only displays the first ten courses on the list.
- There are three ways to display the course(s) used to satisfy this section:
 - Sorting: Click twice on any header titles. The most common header sort is "When."
 - "View All": All courses listed will be displayed.
 - o Arrows:

1-10 of 16 🕑

Allows you to see the other courses listed.

<u>Please Note</u>: The 'View All' and arrows can be used in "**Not Satisfied**" requirements to display course lists with more than 10 courses.

9. Students with "Not Satisfied" sections will be able to click on courses and add them to their planner or shopping cart. Students will be able to enroll once they have an enrollment appointment date.

▼ 18th or 19th Century English Literature [RQ4144/LN30]

Complete 3 units. Status: Not Satisfied

. Units: 3.00 required, 0.00 taken, 3.00 needed

The following courses may be used to satisfy this requirement:

View All 🖾 First 🕚 1-10 of 16 🕦 La							
Course	Description	Units	When	Grade	Status	Туре	Repeat
ENL3112	Dev Of Novel:18 Cent	3.00					
ENL3122	Dev Of Novel:19 Cent	3.00					
ENL3261	19C Women Novelists	3.00					
ENL3506	Eng Lit Since 1660	3.00					
ENL4144	Eighteenth-Century Poetry	3.00					
ENL4171	Restora & 18C Drama	3.00					
ENL4230	Rest & 18-Cent Lit	3.00					
ENL4241	Romanticism I	3.00					
ENL4242	Romanticism II	3.00					
ENL4243	Studies Romanticism	3.00					

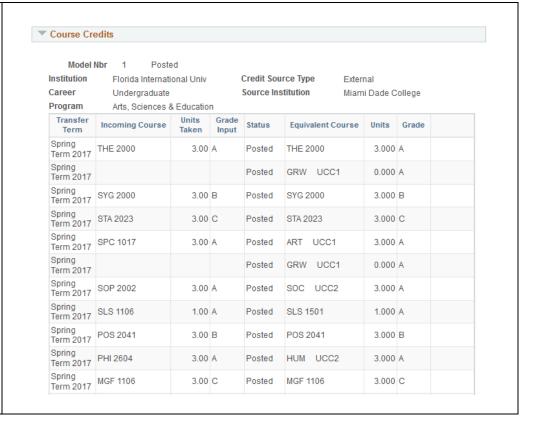
Please see the next section for explanation.

10. "Transfer Credit Report" at the

Transfer Credit Report

bottom of the degree audit will open a new tab or window. This will show the Student's transfer courses, test and other credits.

Please Note: For any problems regarding this page or transfer credits, please contact Transfer Credit Processing Center (TCPC) [formerly SASS] at SASS@fiu.edu.



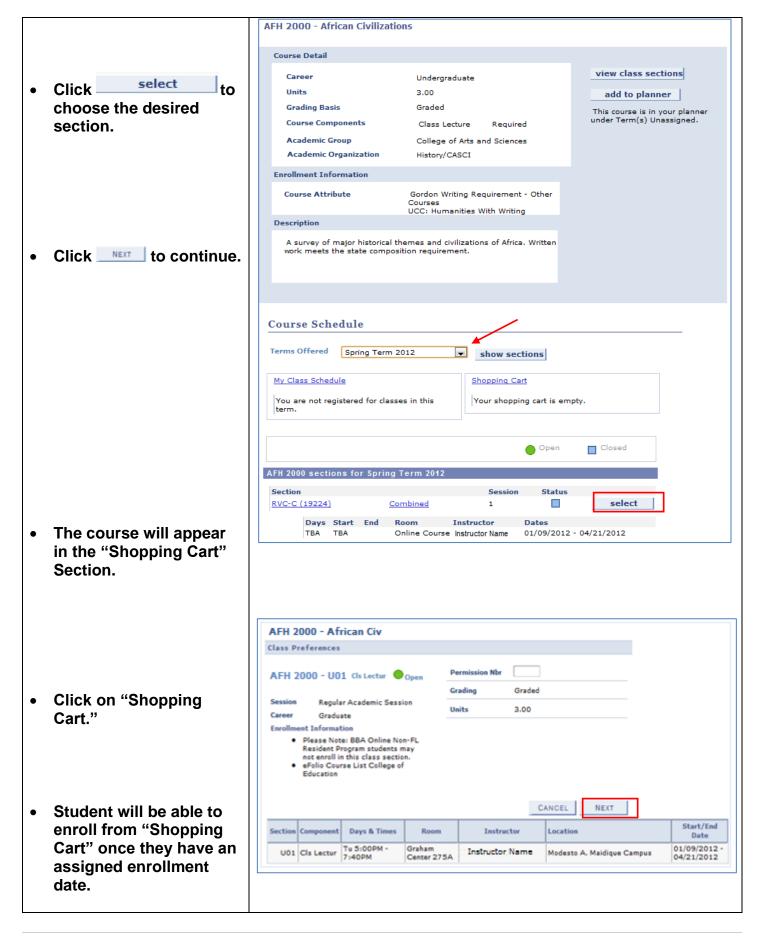
PLANNER AND SHOPPING CART FEATURE

This section will show you how Students may use their planner and shopping cart features.

Please Note: Advisors do not have access to this feature.

1. Students with "Not ▼ Medieval Literature to 1500 [RQ4144/LN10] Satisfied" sections will Complete 3 units be able to click on Status: Not Satisfied courses to add them to their planner and . Units: 3.00 required, 0.00 taken, 3.00 needed shopping cart. The following courses may be used to satisfy this requirement: View All | First 1-5 of 5 Last Clicking on a course will Course Description Units When Grade Status Type Repeat open a new page. Eng Lit To 1660 ENL3504 3.00 ENL4210 Medieval Eng Lit 3.00 Medieval Wom ENL4212 3.00 Writers ENL4311 Chaucer 3.00 LIT3132 Arthurian Lit 3.00 2. The Student may either Course Detail send the course to their "Planner" by clicking Return to Panther Degree Audit add to planner ENL 4210 - Studies in Medieval Literature their "Shopping Cart" Course Detail by clicking View Class Sections Career Undergraduate View Class Sections **Units** 3.00 Grading Basis Graded Course Components Class Lecture Required Academic Group Col of Arts. Sciences & Education Academic Organization English/CASE **Enrollment Information** Enrollment Requirement Prerequisites: ENC1101 and ENC1102 Description Students will read, discuss and write about works of medieval English literature from Beowulf to Chaucer. 3. If the Student adds a course to their "Planner," a message will appear, indicating that the course has been added.

Planned course will HUMANITIES WITH WRITING [RQ4009] appears with a 🖈 in the Complete 1 course from the following: Status: Not Satisfied "PLAN" Report. ▼ Humanities With Writing [RQ4009/LN10] Complete 3 units with a minimum grade of 'C'. Status: Not Satisfied · Courses: 1 required, 0 taken, 1 needed The following courses may be used to satisfy this requirement: Description Units When Grade Notes Status Type AFH2000 African Civ 3.00 Origins Amer * AMH2041 3.00 AMH2042 3.00 Mod Amer Civ Des Hist Ant ARC2701 3.00 Approaches ENG2012 3.00 To Lit West Civi Early Eur EUH2011 3.00 West Civ: EUH2021 3.00 Med/Mod West Civi EUH2030 3.00 Mod/Eur Ancient Class Cult HUM3214 3.00 History Of Ideas HUM3306 3.00 View All First # 1-10 of 18 1 Last 4. If the Student sends the course to their "Shopping Cart," further details will appear below. Click on the "Terms Offered" drop down menu to change the term if necessary.





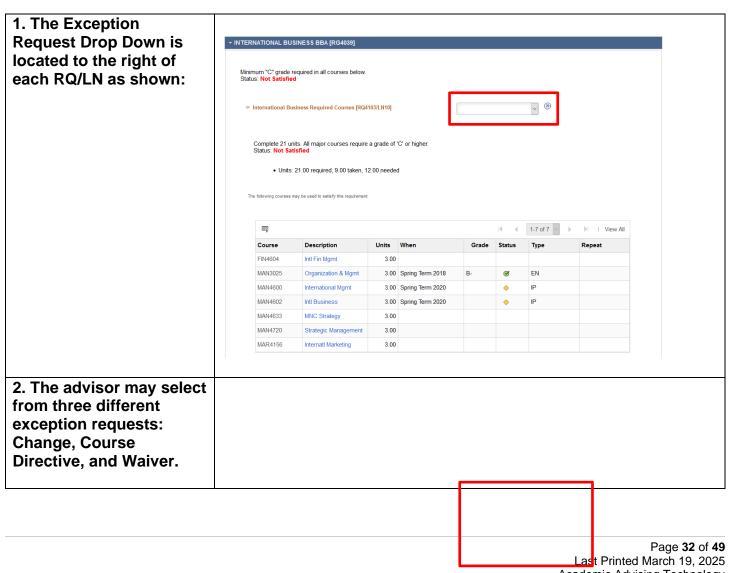
REQUESTING STUDENT EXCEPTIONS

Use the "Request Student Exceptions Form" to request changes to existing requirements and make exceptions for a specific Student. "Request Student Exceptions" enable authorized advisors. faculty advisors and staffs to request an override in any part of a Student's degree requirements. The difference between 'create' and 'request' exceptions is based on the security role assigned to you by your College/School.

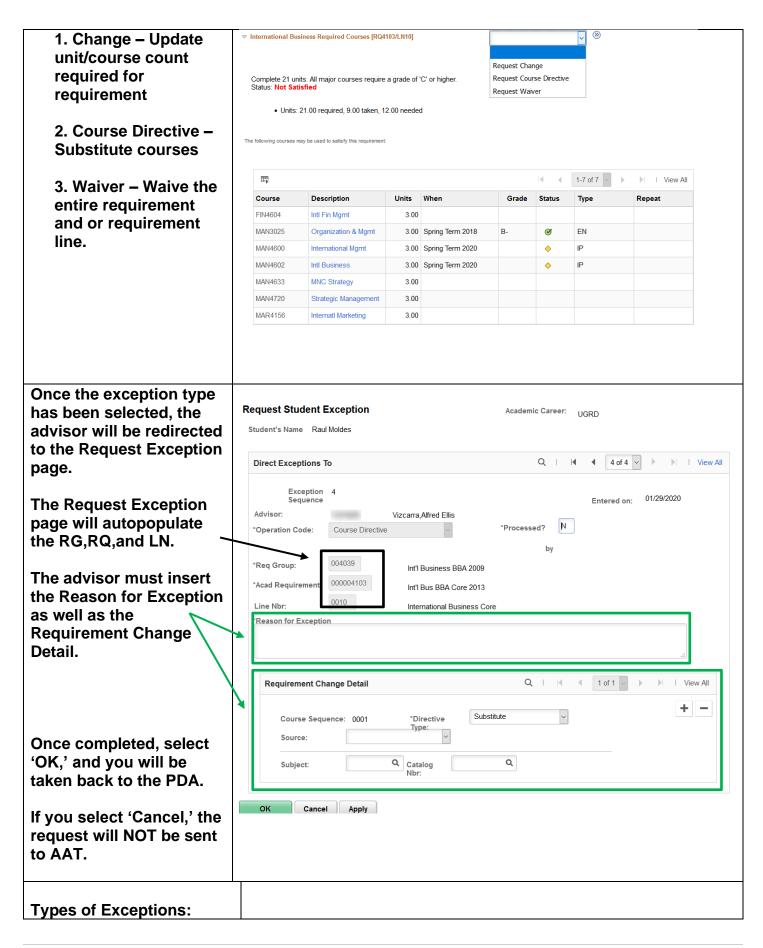
There are three types of Student Exceptions:

- 1. Course Directive A Course Directive is a type of advisement override that mandates (or directs) where specific courses will or will not be used to satisfy requirements. This is the preferred way to create a course substitution.
- 2. Requirement Change A Requirement Change indicates that the override acts as a change to a specific requirement.
- 3. Requirement Waiver A Requirement Waiver indicates that the override waives a specific existing requirement.

Exception Requests can be made directly from the student's Panther Degree Audit:



Academic Advising Technology

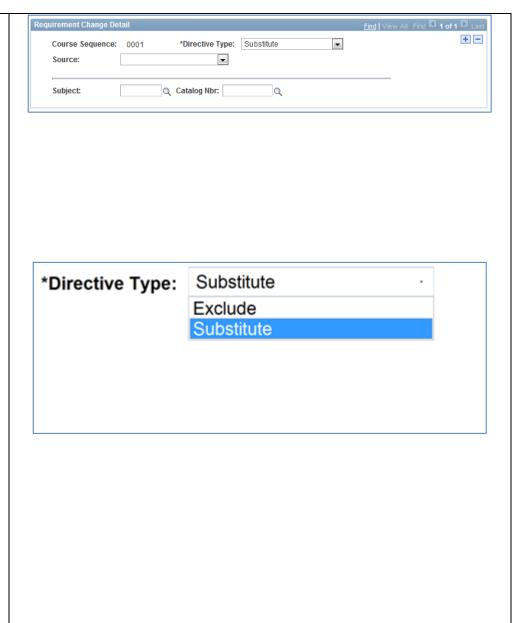


 Course Directive: A type of advisement override that mandates (or directs) where specific courses will or will not be used to satisfy requirements. This is the preferred way to create a course substitution.

Directive Type:

- Substitute: Use this option to include a course into a requirement. This is the most commonly used option.
- Exclude: Use this option to prevent courses from being applied to a specific requirement.

For example, removing a course the student has already taken from appearing in that requirement.

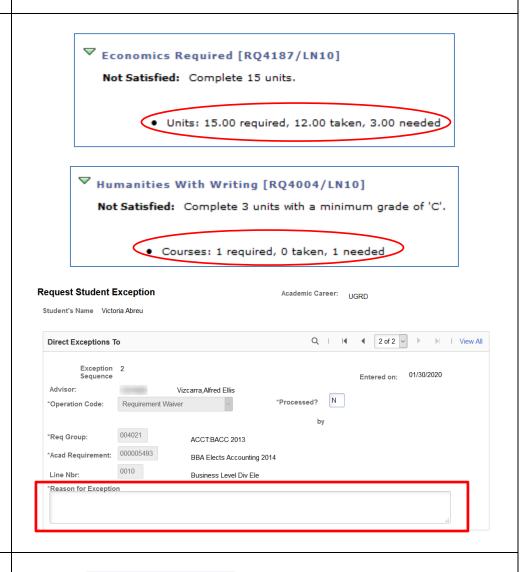


•	Course Source:	Source: ▼
	 Course Offerings: Courses offered by the institution. It will show active courses currently being offered from the course catalog. 	Subject:
	 Enrollment: Courses that the Student took at FIU. 	
	 Other Credit: Course Waiver processed by TCPC. 	
	 Test credit: Credits from test, such as AP, CLEP, etc. 	
	 Transfer Courses: Courses taken at another institution. 	
	Please Note: You can add as many course changes as needed for the RG, RQ, and LN by clicking .	
•	Requirement Change: Indicates that the override acts as a change to a specific requirement.	Requirement Change Detail Course Sequence: 0001 *Directive Type: Substitute Source: Subject: Q Catalog Nbr: Q
	 Change "Units" or "Courses" to the desired amount. 	Requirement Change Detail
	Please Note: The PDA displays the RQ or LN in "Units" or "Courses."	Minimum Units: Minimum Courses: Maximum Units Allowed: Maximum Courses Allowed:

 Requirement Waiver: Indicates that the override waives a specific requirement.

Please Note: Waiving

Please Note: Waiving RGs is not a common practice. Mainly all waivers will be applied to the RQs and LNs.



8. Click Save



Once the PSDA Office processes the exception and "Processed?" field changes from "N" to "Y," you will receive an email confirming completion. You will not be able to make any modifications to the online request.

If you need to do any modifications to a

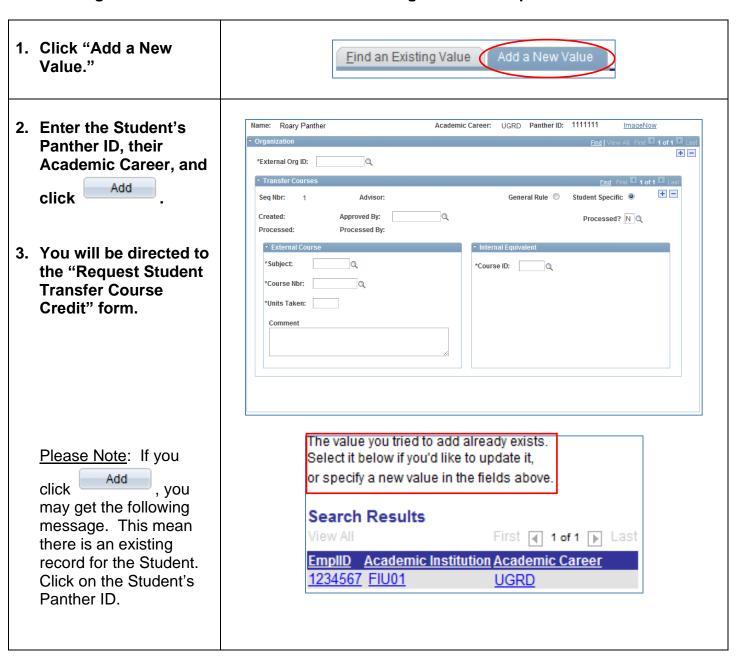


	,	
"Processed" request,		
•		
please e-mail		
•		
psda@fiu.edu.		

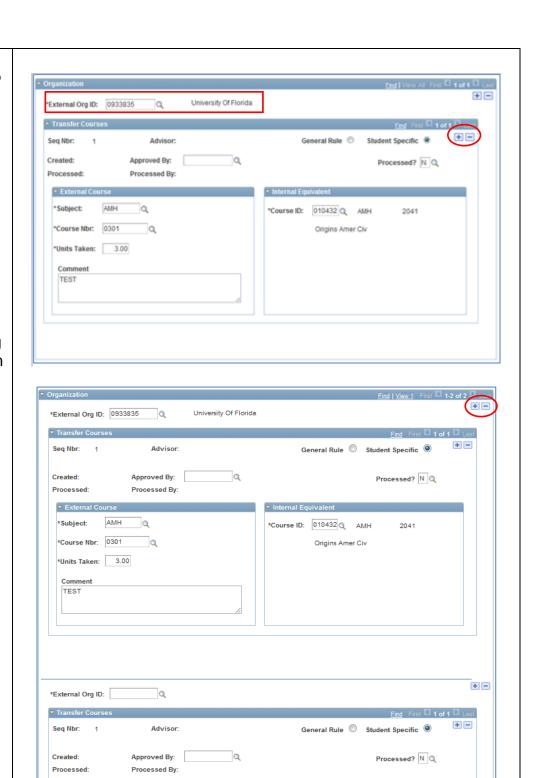
REQUESTING TRANSFER COURSE CREDIT

This form will be handled and processed by the Transfer Credit Processing Center (TCPC – formerly SASS office). You can apply a transfer credit rule for individual Students or even request to create a rule for all Students.

Navigation: FIU Custom ⇒ Academic Advising ⇒ Use ⇒ Request Transfer Credit



- 4. You will be directed to the "Request Student Transfer Credit" form.
 - o If there is a previous request under "External Org ID," click the second to request another course equivalency from the same institution.
 - If you are requesting a transfer credit from another institution,
 click on the first +.
 Select "External Org
 ID" by clicking .



▼ Internal Equivalent

*Course ID:

*Course Nbr:

Name: Roary Panther Academic Career: UGRD Panther ID: 1111111 5. The "External Org ID" *External Org ID: field allows you to select institutions that General Rule Student Specific

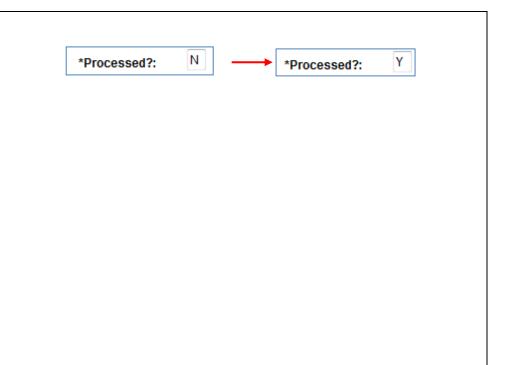
Student Specific the Student has Approved By: Created: Processed? N Q attended previously. Processed: Processed By: Once you select an *Course ID: "External Org ID," you can request multiple *Units Taken: transfer course credit for the same institution by clicking on the second \blacksquare . 6. To request transfer Academic Career: UGRD Panther ID: 1111111 course credit to more + than one "External *External Org ID: Org ID," click on the Advisor: General Rule
Student Specific Seq Nbr: 1 first 🚹 and repeat Approved By: Created: Processed? N Q Step 5 as needed. Processed By: *Course ID: *Units Taken:

*Subject: *Course Nbr:
*Units Taken: Comment

	▼ Internal Equivalent
	*Course ID:
9. Search by "Subject Area" and "Catalog Nbr." For example, ENC 1101.	
10.Click Look Up	Look Up Course ID
11. Select Course.	Academic Institution: FIU01 Course ID: begins with ▼ Subject Area: begins with ▼ ENC Catalog Nbr: begins with ▼ 1101
	Description: begins with Look Up Clear Cancel Basic Lookup
	Search Results View 100 First 1 of 1 Last Course ID Subject Area Catalog Nbr Description Course Approved 016623 ENC 1101 Writing and Rhetoric I Approved
12.Click Save at the bottom of the page.	✓ Transfer Courses Find First ✓ 1 of 1 D Last Seq Nbr: 1 Advisor: General Rule Student Specific Image: Approved By: Image:
	Processed: Processed: Processed: No. *Subject: AML

13. Once the Transfer Credit Processing Center (TCPC) processes the exception, the "Processed?' field will change from "N" to "Y." You will receive an email confirming completion. You will not be able to make any modifications to the online request.

If you need to make any modifications to a "Processed" request, please send an e-mail to TCPC at SASS@fiu.edu.



MAINTAINING ADVISOR COMMENTS

There are two types of Comments:

- SASS Advisor Comments from SASS. SASS type will be used as "View Only." Comments made on SASS were uploaded to PantherSoft. This type cannot be modified or add a new value.
- ADV Advisor Comments. This is a similar function as "Advisor Comments" in SASS. Any
 Comment added in this section to the Student's file will only be available for advisors.

1. SASS - ADVISOR COMMENTS FROM SASS

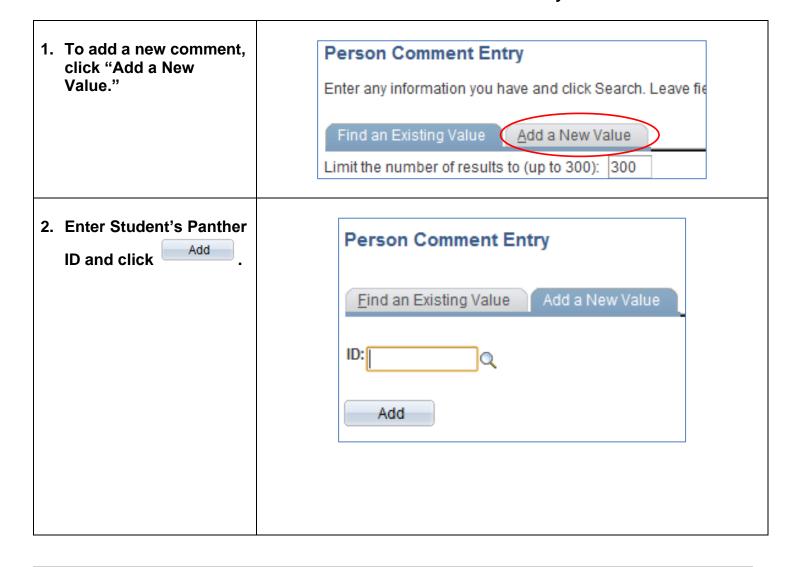
Navigation: Main Menu ⇒ Campus Community ⇒ Comments ⇒ Comments-Person ⇒ Person Comment Entry

1. To search for a Person Comment Entry comment made in Enter any information you have and click Search. Leave fields blank for a list SASS (if any), enter the Student's Panther ID, Find an Existing Value Add a New Value **Administrative** Function (GEN), and Limit the number of results to (up to 300): 300 **Comment Category** Q begins with (SASS) under the "Find Sequence Number: an Existing Value" tab. • Administrative Function: begins with Q Search Comment Category: 2. Click begins with 🔻 Academic Institution: begins with Comment Date: = • 31 National ID: begins with Campus ID: begins with -Last Name: begins with First Name: begins with Case Sensitive Search-Clear Basic Search Save Search Criteria

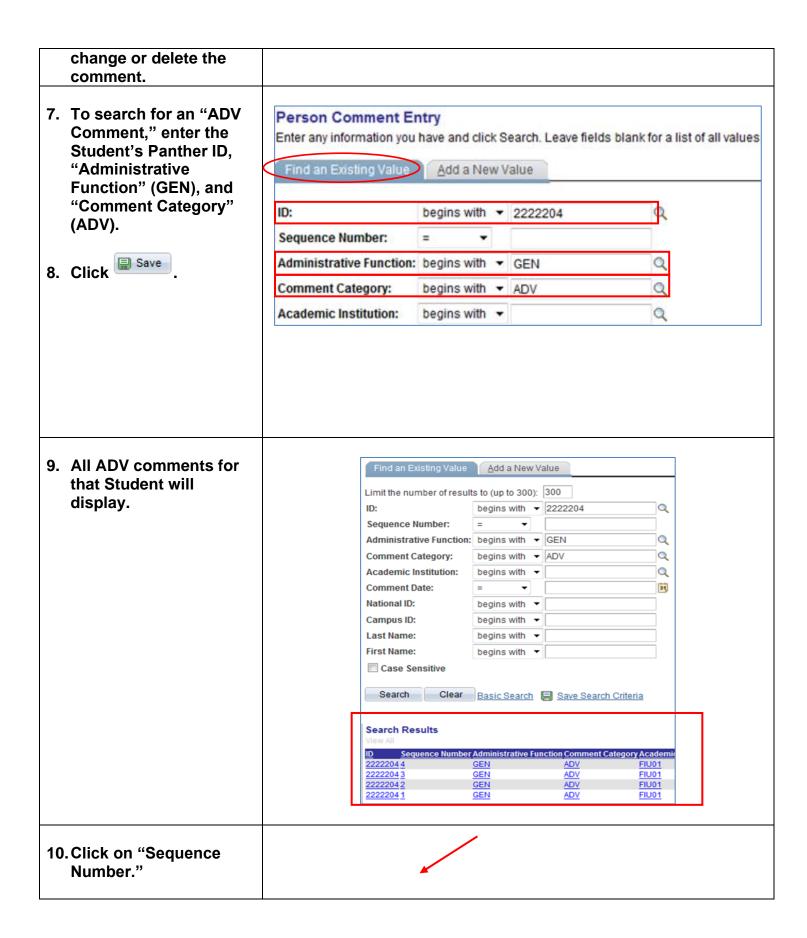
Person Comment Entry 3. "Person Comment 0 Entry" will display with Comment DateTime: 09/16/2010 3:40:46PM any comments by *Administrative Function: General SASS. No "Amend Florida International Univ *Academic Institution: Comments" can be *Comment Category: Advisor Comments from SASS made to this type. Comment ID: Please Note: Once a Department: note is created, changes Comment Date: 1 *MAT1000+1001=MAC2233. MAT1001 WAS EQUATED TO* 2 cannot be made. Comments *ELEUCC1 (ELECTIVE) SO IT IS NOT USED TO MEET* 3 *ADDITIONAL REGULIREMENTS * 4 *ST41000+1001=ST42122 ST41001 WAS

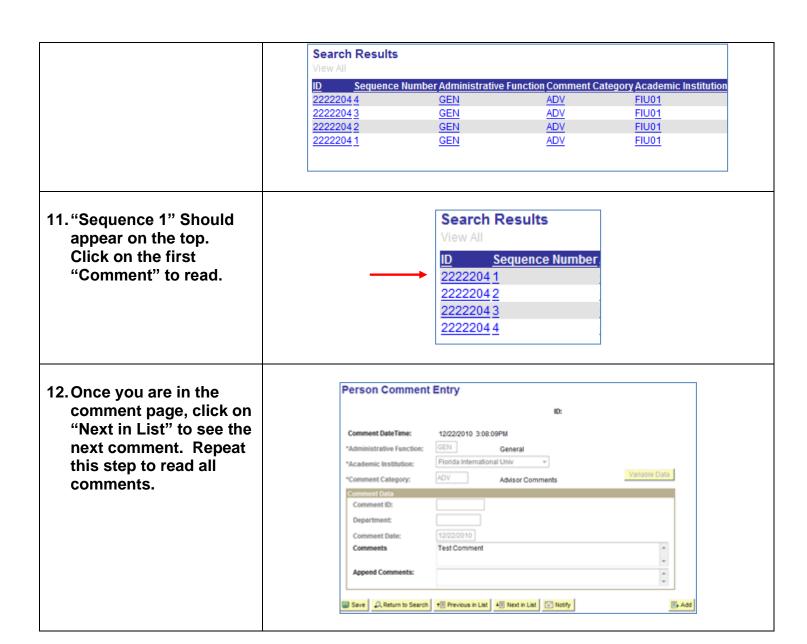
2. ADV - ADVISOR COMMENTS

Navigation: Main Menu ⇒ Campus Community ⇒ Comments ⇒ Comments-Person ⇒ Person Comment Entry



3.	Enter "GEN" in the "Administrative Function" and "ADV" in the "Comment Category."	Person Comment Entry Roary Panther O1/06/2012 4:44:35PM *Administrative Function: *Academic Institution: *Comment Category: Comment Data Comment ID: Department: Comment Date: Comment Date: Comment Date: Comment Date: Append Comments:
		this is to the form the control of t
		*Administrative Function: GEN Q General
		*Academic Institution: Florida International Univ
		*Comment Category: ADV Q Advisor Comments
4.	"Comment ID" is autopopulated by default with your Panther ID and name. Do Not Change. "Department" is not a requirement. Leave Blank.	Comment Data Comment ID: 2222222
5.	Enter your comments.	Comment Data
6	Click Save	Comment ID: 2222222 Q Advisor's Name
0.	OHUR — .	Department:
	Please Note: Students	Comment Date: 01/06/2012
	do not have access to	Comments
	view these comments.	Append Comments:
	Once you click Save and exit the screen, you will not be able to	





MAINTAINING STUDENT GROUPS

Navigation: Records and Enrollment ⇒ Career and Program Information ⇒ Student Groups

1. Enter Student's Panther ID and then click Search.	Enter any information you have and click Search. Leave fields blank for a list of all values. Find an Existing Value Limit the number of results to (up to 300): 300 ID: begins with 1234567 Campus ID: begins with 19 National ID: begins with 19 Last Name: begins with 19 First Name: begins with 19 Include History 10 Case Sensitive Search 11 Clear 12 Save Search Criteria
2. Enter Student Group "Code" and then click Save. Please Note: Not all plans will use "Student Group." If the student already has an existing Student Group, Click on the first to add a new one	Roary Panther 1111111 *Academic Institution: FIU01 Florida International Univ *Student Group: Find View All First 1 of 1 Last *Effective Date:
3. Run a PDA report to verify successful set up	ARTS & SCIENCES: FOREIGN LANGUAGE [RQ4028] Students must complete a second semester sequence foreign language course or one more advanced with a minimum grade of C. Status: Waived Arts & Sciences Foreign Language Waived.

If you have any questions after reviewing this tutorial, please contact psda@fiu.edu.